



**TARYLE ACCOUNTING, CPA PLLC**  
 CERTIFIED PUBLIC ACCOUNTANT

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**2011 Realtor Income and Expenses**

Please use only for income and expenses earned or paid for as a sole proprietor. Please use the Business Entity Organizer for income and expenses under an S or C corporation (or an LLC taxed as an S or C corporation)

**General Information**

- 1. Check ownership  Taxpayer  Spouse  Joint
- 2. Business name \_\_\_\_\_
- 3. Business address \_\_\_\_\_
- 4. Principle business/profession Real Estate Sales
- 5. Employer ID number \_\_\_\_\_
- 6. Accounting method  Cash  Accrual  Not sure

- |  | Yes                      | No                       | Not Sure                 |
|--|--------------------------|--------------------------|--------------------------|
| 7. Did you materially participate in the operation of the business in 2011?                | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Did you acquire or start the business in 2011?  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Is all of the investment in this activity at risk                                       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Did you have unallowed passive losses in 2010?   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Did you use a car or truck for business?   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>If yes please complete the Car and Truck Expense Organizer</b>                          |                          |                          |                          |
| 12. Did you have a home office for this business?  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>If yes please complete the Home Office Organizer</b>                                    |                          |                          |                          |
| 13. Did you purchase or leased any equipment, furniture or vehicles                        | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>If yes please complete the new asset acquired sheet at the bottom of this organizer</b> |                          |                          |                          |
| 14. Did you make any payments in 2011 that would require you to file Form1099?             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. If yes did you or will you file all required forms?                                    | <input type="checkbox"/> | <input type="checkbox"/> |                          |

**Please send QuickBooks Backup File or complete the income and expense questions below.**

What is the QuickBooks username \_\_\_\_\_  
 What is the QuickBooks password \_\_\_\_\_

**Income**

Gross income or Commissions \_\_\_\_\_  
 Other Income \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



